



Ministry of Data
and Statistics

Press Release

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Preliminary Results of Real Gross Regional Domestic Product in the Fourth Quarter of 2025 and in 2025

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Real Gross Regional Domestic Product in the Fourth Quarter of 2025

□ (By area)

In the fourth quarter of 2025, the Gross Regional Domestic Product showed a year-on-year increase in all 5 areas including the Capital Area, the Chungcheong Area and the Honam Area.

- Capital Area (2.6%): Service industry (3.6%), Mining and manufacturing (2.6%)
- Chungcheong Area (1.2%): Mining and manufacturing (2.7%), Service industry (1.5%)
- Honam Area (0.4%): Service industry (1.2%), Mining and manufacturing (0.7%)

□ (By province)

In the fourth quarter of 2025, the Gross Regional Domestic Product of 9 provinces including Chungbuk and Seoul showed a year-on-year increase. Whereas, the Gross Regional Domestic Product of 7 provinces including Gangwon and Gyeongnam showed a year-on-year decrease. The Gross Regional Domestic Product of Gyeongbuk remained the same level year-on-year.

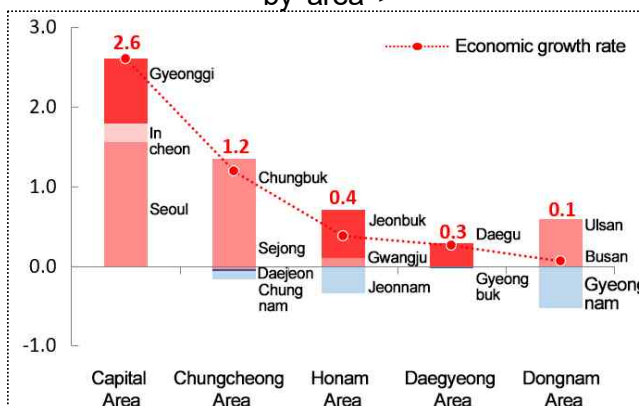
- Chungbuk (4.7%): Mining and manufacturing (8.5%), Service industry (2.0%)
- Seoul (3.7%): Service industry (4.2%), Mining and manufacturing (1.4%)
- Gangwon (-1.8%): Construction (-12.8%), Mining and manufacturing (-4.4%)
- Gyeongnam (-1.3%): Mining and manufacturing (-2.9%), Construction (-7.4%)

< Year-on-year economic growth rate by area and province (%) >

	2024 ^P	2025 ^P			
	4Q	1Q	2Q	3Q	4Q
Capital Area	0.9	0.0	0.6	1.9	1.6
Chungcheong Area	1.0	0.0	1.7	3.2	2.6
Honam Area	-0.1	0.5	0.1	1.2	1.2
Daegyeong Area	2.6	-0.3	-1.5	-1.2	0.4
Dongnam Area	-0.7	-0.9	0.1	0.5	0.3
The nation	1.5	0.5	-0.7	1.1	0.1

	2024 ^P	2025 ^P			
	4Q	1Q	2Q	3Q	4Q
Seoul	1.3	0.6	1.2	3.6	3.7
Busan	0.9	0.5	0.7	0.8	0.1
Daegu	-2.7	-4.0	-3.1	1.2	0.8
Incheon	0.9	-2.5	-0.8	-1.6	2.6
Gwangju	4.0	0.2	-0.8	0.8	0.5
Daejeon	0.2	-0.4	-0.9	-0.5	-0.2
Ulsan	2.0	1.1	-1.1	3.8	2.2
Sejong	-1.4	1.1	0.5	-0.4	-0.3
Gyeonggi	0.8	-0.1	2.6	3.8	1.7
Gangwon	-0.7	-0.9	-0.1	1.0	-1.8
Chungbuk	-1.9	2.3	7.0	3.5	4.7
Chungnam	1.1	-0.3	-3.8	0.4	-0.2
Jeonbuk	2.0	-0.2	-0.9	0.5	2.0
Jeonnam	2.4	-0.7	-2.2	-3.4	-0.7
Gyeongbuk	0.4	1.0	1.9	0.1	0.0
Gyeongnam	1.7	0.1	-1.6	-0.4	-1.3
Jeju	-1.0	-0.9	-3.3	-3.4	-0.3

< Economic growth rate (%) and contribution (%p) by area >



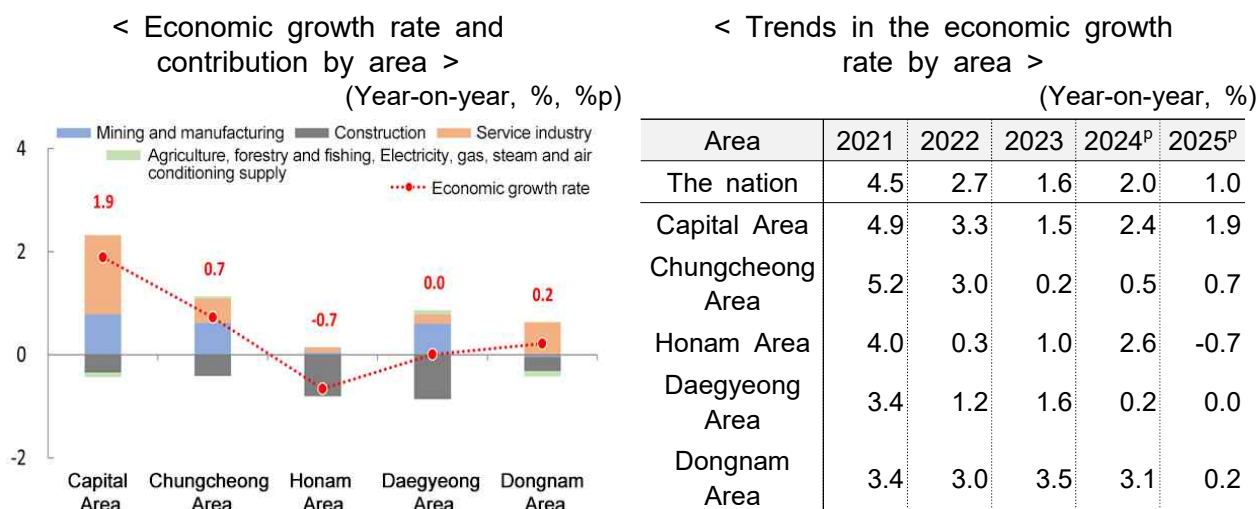
Real Gross Regional Domestic Product in 2025

GRDP

□ (By area)

In 2025, the Gross Regional Domestic Product showed a year-on-year increase in 3 areas such as the Capital Area (1.9%), the Chungcheong Area (0.7%) and the Dongnam Area (0.2%). Whereas, the Gross Regional Domestic Product of the Honam Area (-0.7%) showed a year-on-year decrease. The Gross Regional Domestic Product of the Daegyeong Area remained the same level year-on-year.

- The Gross Regional Domestic Product of the Capital Area, the Chungcheong Area and the Dongnam Area grew owing to a rise in service industry, and 'Mining and manufacturing'. Whereas, the Gross Regional Domestic Product of the Honam Area fell owing to a drop in construction.



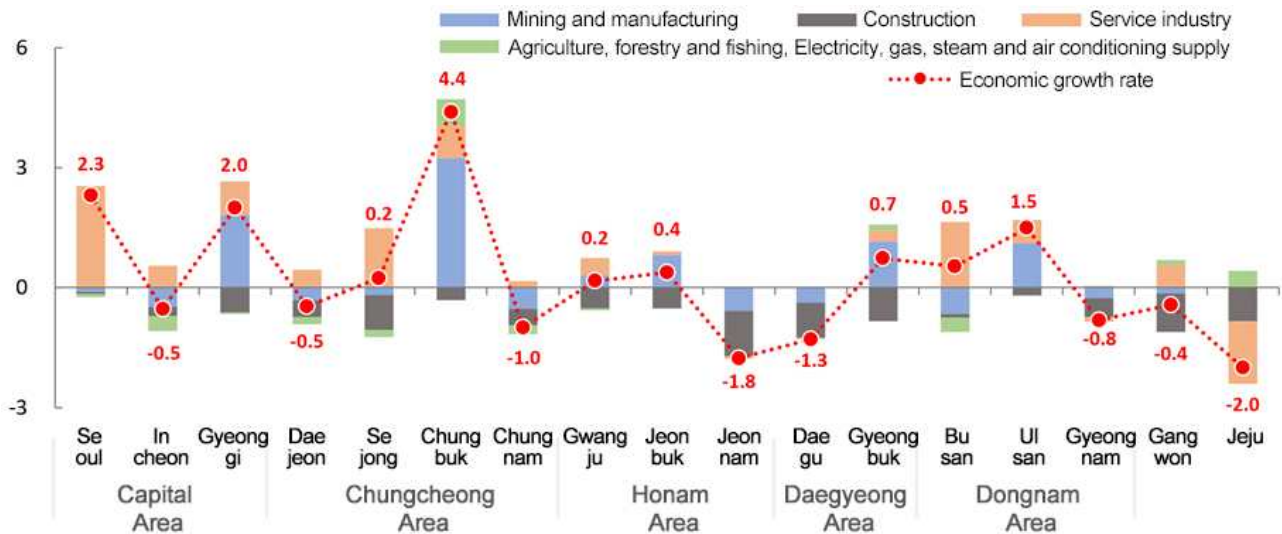
* Others: Agriculture, forestry and fishing, Electricity, gas, steam and air conditioning supply, net production taxes

□ (By province)

In 2025, the Gross Regional Domestic Product of 9 provinces including Chungbuk, Seoul and Gyeonggi showed a year-on-year increase. Whereas, the Gross Regional Domestic Product of 8 provinces including Jeju, Jeonnam and Daegu showed a year-on-year decrease.

- The Gross Regional Domestic Product of Chungbuk (4.4%), Seoul (2.3%) and Gyeonggi (2.0%) grew owing to a rise in 'Mining and manufacturing' and service industry. Whereas, the Gross Regional Domestic Product of Jeju (-2.0%), Jeonnam (-1.8%) and Daegu (-1.3%) fell owing to a drop in service industry and construction.

< Economic growth rate and contribution by province (year-on-year, %, %p) >



Top	Chungbuk (4.4%): Mining and manufacturing (7.6%), Service industry (2.0%)	Bottom	Jeju (-2.0%): Service industry (-2.1%), Construction (-16.5%)
	Seoul (2.3%): Service industry (3.0%)		Jeonnam (-1.8%): Construction (-17.9%), Mining and manufacturing(-1.9%)
	Gyeonggi (2.0%): Mining and manufacturing (4.9%), Service industry (1.7%)		Daegu (-1.3%): Construction (-17.9%), Mining and manufacturing (-1.9%)

* Major industries marking an increase for the top regions, and major industries marking a decrease for the bottom regions

< Economic growth rates by industry ① >

[Year-on-year, %]

Region	Gross Regional Domestic Product (GRDP)							Mining and manufacturing						
	2024 ^p		2025 ^p					2024 ^p		2025 ^p				
	Annual	4Q	Annual	1Q	2Q	3Q	4Q	Annual	4Q	Annual	1Q	2Q	3Q	4Q
The nation	2.0	0.9	1.0	0.0	0.6	1.9	1.6	4.2	1.7	2.0	0.5	2.2	3.5	1.7
Capital Area	2.4	1.0	1.9	0.0	1.7	3.2	2.6	8.1	2.0	3.6	0.1	4.8	6.8	2.6
Chungcheong Area	0.5	-0.1	0.7	0.5	0.1	1.2	1.2	-1.3	-1.0	1.6	1.9	0.9	0.8	2.7
Honam Area	2.6	2.6	-0.7	-0.3	-1.5	-1.2	0.4	4.4	5.8	0.2	0.1	-0.7	0.6	0.7
Daegyeong Area	0.2	-0.7	0.0	-0.9	0.1	0.5	0.3	-0.3	-0.1	1.9	-1.3	4.0	2.5	2.3
Dongnam Area	3.1	1.5	0.2	0.5	-0.7	1.1	0.1	4.4	3.6	-0.1	1.3	-1.5	0.7	-0.9
Seoul	1.0	1.3	2.3	0.6	1.2	3.6	3.7	-0.3	-7.5	-2.8	-3.7	-4.0	-4.9	1.4
Busan	2.7	0.9	0.5	0.5	0.7	0.8	0.1	3.2	10.4	-4.0	-2.0	-5.8	-2.3	-5.6
Daegu	-0.8	-2.7	-1.3	-4.0	-3.1	1.2	0.8	-0.7	-3.5	-1.9	-9.2	-5.1	5.0	1.9
Incheon	3.1	0.9	-0.5	-2.5	-0.8	-1.6	2.6	7.7	2.8	-1.8	-6.8	-2.2	-4.4	5.5
Gwangju	2.4	4.0	0.2	0.2	-0.8	0.8	0.5	3.8	9.5	1.1	4.6	0.0	2.6	-2.4
Daejeon	2.0	0.2	-0.5	-0.4	-0.9	-0.5	-0.2	4.2	1.3	-1.9	3.2	-2.0	-4.6	-4.0
Ulsan	3.4	2.0	1.5	1.1	-1.1	3.8	2.2	3.5	1.6	2.0	1.8	-1.6	4.8	3.3
Sejong	0.5	-1.4	0.2	1.1	0.5	-0.4	-0.3	3.4	-1.7	-0.9	2.1	-0.4	-1.0	-4.5
Gyeonggi	3.6	0.8	2.0	-0.1	2.6	3.8	1.7	9.0	2.9	4.9	1.4	6.5	9.4	2.2
Gangwon	-0.4	-0.7	-0.4	-0.9	-0.1	1.0	-1.8	-3.9	-5.4	-1.5	-3.3	-0.1	1.9	-4.4
Chungbuk	-1.5	-1.9	4.4	2.3	7.0	3.5	4.7	-6.7	-5.2	7.6	3.2	12.9	5.7	8.5
Chungnam	1.1	1.1	-1.0	-0.3	-3.8	0.4	-0.2	0.8	1.0	-1.1	1.0	-5.1	-1.0	0.8
Jeonbuk	1.6	2.0	0.4	-0.2	-0.9	0.5	2.0	0.7	3.1	3.8	3.4	2.3	5.3	4.3
Jeonnam	3.4	2.4	-1.8	-0.7	-2.2	-3.4	-0.7	6.2	5.5	-1.9	-3.6	-1.8	-2.5	0.4
Gyeongbuk	0.8	0.4	0.7	1.0	1.9	0.1	0.0	-0.2	0.9	2.9	1.0	6.7	1.9	2.4
Gyeongnam	3.2	1.7	-0.8	0.1	-1.6	-0.4	-1.3	5.7	3.1	-0.7	2.1	0.4	-2.0	-2.9
Jeju	0.4	-1.0	-2.0	-0.9	-3.3	-3.4	-0.3	-3.3	-5.7	0.7	0.3	-3.8	4.8	1.6

< Economic growth rates by industry ② >

[Year-on-year, %]

Region	Construction							Service industry*						
	2024 ^P		2025 ^P					2024 ^P		2025 ^P				
	Annual	4Q	Annual	1Q	2Q	3Q	4Q	Annual	4Q	Annual	1Q	2Q	3Q	4Q
The nation	-3.0	-6.8	-9.3	-12.3	-10.7	-7.3	-7.4	1.5	1.2	1.7	0.7	1.2	2.2	2.7
Capital Area	-4.5	-6.0	-8.1	-10.7	-9.5	-6.7	-5.9	1.4	1.4	2.3	0.8	1.8	3.1	3.6
Chungcheong Area	-1.1	-6.4	-7.1	-9.1	-8.0	-3.9	-7.6	1.9	1.9	1.1	0.3	1.1	1.5	1.5
Honam Area	1.9	-7.6	-14.0	-19.7	-15.5	-12.0	-9.5	1.8	1.7	0.2	0.1	-0.3	-0.2	1.2
Daegyeong Area	-8.8	-15.4	-15.9	-17.5	-17.6	-14.1	-14.4	1.3	0.2	0.4	-0.4	-0.3	0.8	1.3
Dongnam Area	2.3	-1.7	-6.1	-10.6	-7.7	-3.0	-4.1	2.1	0.1	1.3	1.2	1.0	1.5	1.5
Seoul	4.6	1.8	-2.1	-4.6	-3.1	0.1	-1.3	0.9	1.4	3.0	1.2	1.9	4.5	4.2
Busan	3.7	5.0	-1.8	-8.3	-3.3	2.6	0.6	2.5	-0.9	2.3	2.0	2.8	2.5	2.0
Daegu	-21.4	-25.9	-17.9	-24.3	-19.4	-12.2	-15.7	1.2	-0.2	0.0	-1.1	-1.0	0.6	1.5
Incheon	-8.0	-8.9	-3.8	-9.2	-5.1	-1.8	0.0	2.5	1.6	1.0	0.7	0.7	0.2	2.2
Gwangju	-0.6	-5.1	-13.0	-21.0	-15.4	-10.5	-5.3	2.0	2.4	0.7	-0.4	0.1	0.9	2.2
Daejeon	0.2	-7.2	-7.6	-9.2	-9.6	-4.1	-7.5	1.4	0.6	0.6	-1.0	0.5	1.4	1.6
Ulsan	5.1	-1.6	-4.6	-7.1	-5.4	-1.2	-4.9	3.3	1.0	2.2	1.8	1.5	2.7	2.6
Sejong	-14.2	-24.2	-12.3	-18.9	-16.5	-7.1	-6.9	0.8	0.9	2.3	1.6	2.6	2.1	3.2
Gyeonggi	-7.5	-8.7	-11.8	-13.7	-13.4	-11.0	-9.4	1.8	1.4	1.7	0.3	1.8	1.7	2.9
Gangwon	-2.1	-5.9	-13.4	-15.0	-14.0	-11.7	-12.8	1.2	2.1	0.8	1.6	0.7	1.1	-0.1
Chungbuk	3.6	-2.0	-5.4	-11.1	-10.2	0.5	-1.5	2.4	1.6	2.0	1.3	2.3	2.3	2.0
Chungnam	-2.4	-5.9	-7.4	-6.2	-4.7	-6.2	-11.6	2.3	3.3	0.5	0.3	0.3	0.7	0.7
Jeonbuk	2.7	-3.8	-8.2	-14.2	-11.8	-5.7	-2.4	1.7	2.4	0.1	-0.1	-1.0	0.2	1.4
Jeonnam	2.3	-10.7	-17.9	-22.7	-17.8	-16.6	-15.3	1.8	0.7	-0.1	0.5	0.1	-1.3	0.1
Gyeongbuk	-1.1	-9.7	-15.0	-13.8	-16.8	-15.1	-13.8	1.5	0.6	0.7	0.2	0.4	1.1	1.2
Gyeongnam	-0.4	-6.7	-10.7	-14.6	-12.7	-8.8	-7.4	1.3	1.4	-0.3	0.0	-1.4	-0.2	0.5
Jeju	-19.5	-24.2	-16.5	-17.9	-17.0	-17.1	-14.3	2.8	0.1	-2.1	-1.2	-3.8	-3.4	0.0

* Service industry: (E) Water supply; sewage, waste management, materials recovery (G) Wholesale and retail trade (H) Transportation and storage (I) Accommodation and food service activities (J) Information and communication (K) Financial and insurance activities (L) Real estate activities (M) Professional, scientific and technical activities (N) Business facilities management and business support services; rental and leasing activities (O) Public administration and defence; compulsory social security (P) Education (Q) Human health and social work activities (R) Arts, sports and recreation related services (S) Membership organizations, repair and other personal services