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Preliminary Results of Trade by Enterprise Characteristics in the Second Quarter of 2026

Contact Division <General>	Enterprise Statistics Team, Economic Statistics Bureau of the Ministry of Data and Statistics	Contact Person	Hong, Hyun-jung (042-481-2336)
Contact Division	ICT and Data Planning Division, ICT and Data Policy Bureau of Korea Customs Service	Contact Person	Kang, Kyung-hoon (042-481-7790)

Preliminary Results of Trade by Enterprise Characteristics in the First Quarter of 2026

☐ In the second quarter of 2026, the export value rose by 57.3% year-on-year, owing to the increase in 'Large enterprises', 'Middle standing enterprises' and 'Small and medium-sized enterprises'. The import value rose by 22.4% year-on-year, owing to the increase in 'Large enterprises', 'Middle standing enterprises' and 'Small and medium-sized enterprises'.

❍ **(Large enterprises)**
The export value of large enterprises grew by 81.8% owing to the increase in capital goods and 'crude materials & fuel'. The import value of large enterprises grew by 27.2% owing to the increase in 'crude materials & fuel', capital goods and consumer goods.

❍ **(Middle standing enterprises)**
The export value of middle standing enterprises rose by 10.9% owing to the increase in 'crude materials & fuel', capital goods and consumer goods. The import value of middle standing enterprises rose by 19.0% owing to the increase in capital goods and 'crude materials & fuel' despite the decrease in consumer goods.

❍ **(Small and medium-sized enterprises)**
The export value of small and medium-sized enterprises grew by 13.1% owing to the increase in capital goods, 'crude materials & fuel' and consumer goods. The import value of small and medium-sized enterprises grew by 13.9% owing to the increase in capital goods, 'crude materials & fuel' and consumer goods.

☐ Regarding the export value by industry, 'Mining and manufacturing', 'Wholesale and retail trade' and 'Other industries' all recorded a year-on-year increase. Regarding the import value by industry, 'Mining and manufacturing', 'Wholesale and retail trade' and 'Other industries' all recorded a year-on-year increase.

❍ **(Mining and manufacturing)**
The export value of ‘Mining and manufacturing' rose by 64.9% owing to the increase in 'Electrical equipment and electronic components' and 'Petroleum and chemical products'. The import value of ‘Mining and manufacturing' rose by 25.9% owing to the increase in 'Electrical equipment and electronic components' and 'Petroleum and chemical products'.

❍ **(Wholesale and retail trade)**
The export value of 'Wholesale and retail trade' grew by 14.3%. The import value of 'Wholesale and retail trade' grew by 17.7%.

❍ **(Other industries)**
The export value of other industries edged up by 0.1% owing to the increase in 'Professional, scientific and technical activities' and 'Business facilities management and business support services; rental and leasing activities'. The import value of other industries rose by 13.5% owing to the increase in 'Electricity, gas, steam and air conditioning supply'.

□ The international trade concentration of the export value of top 10 enterprises stood at 55.3%, up 17.0%p year-on-year.

< International trade value by enterprise characteristics >

(Unit: year-on-year, %)

Enterprise characteristics		Export value					Import value				
		2025p			2026p		2025p			2026p	
		2Qp	3Qp	4Qp	1Qp	2Qp	2Qp	3Qp	4Qp	1Qp	2Qp
Total		2.1	6.5	8.4	38.4	57.3	-1.7	1.6	1.4	11.0	22.4
By enterprise size	Large enterprises	0.8	5.1	10.4	53.8	81.8	-5.3	-1.0	-3.7	8.9	27.2
	Middle standing enterprises	3.7	7.8	-0.1	7.6	10.9	4.5	5.0	11.7	13.6	19.0
	Small and medium-sized enterprises	4.9	10.7	9.6	10.4	13.1	2.8	8.1	6.8	14.6	13.9
By industry	Mining and manufacturing	3.4	8.0	9.1	42.9	64.9	-3.8	-2.7	-0.4	9.0	25.9
	Wholesale and retail trade	-9.1	-3.3	4.5	9.9	14.3	2.0	10.2	10.0	17.2	17.7
	Other industries	4.0	-0.5	4.3	6.1	0.1	2.4	6.1	-8.1	8.5	13.5
International trade concentration of top 10 enterprises		38.3	40.5	43.4	50.1	55.3	29.1	28.7	28.5	30.9	31.5

Percent change in the international trade value by enterprise characteristics in the second quarter of 2026

(Unit: year-on-year, %)

Classification			Export value					Import value				
			2025p			2026p		2025p			2026p	
			2Qp	3Qp	4Qp	1Qp	2Qp	2Qp	3Qp	4Qp	1Qp	2Qp
Total			2.1	6.5	8.4	38.4	57.3	-1.7	1.6	1.4	11.0	22.4
By enterprise size	Large enterprise		0.8	5.1	10.4	53.8	81.8	-5.3	-1.0	-3.7	8.9	27.2
	By nature of goods	Consumer goods	-13.8	-5.2	-17.1	-10.2	-8.9	-4.0	5.7	-2.8	2.9	5.9
		Crude materials & fuel	-9.8	-5.0	-5.9	15.7	26.8	-13.1	-7.3	-5.3	1.2	24.2

		Capital goods	10.3	12.0	23.3	86.5	124.5	9.1	9.1	-1.3	22.2	35.3
	By industry	Mining and manufacturing	3.9	8.6	13.0	58.3	88.1	-6.8	-4.7	-1.2	8.9	31.6
		Wholesale and retail trade	-46.2	-40.0	-29.1	-1.2	6.2	-0.3	11.0	1.7	18.4	26.3
		Other industries	2.0	-14.6	-17.1	-14.5	-24.4	-1.5	8.4	-22.3	-1.9	1.0
	Middle standing enterprise		3.7	7.8	-0.1	7.6	10.9	4.5	5.0	11.7	13.6	19.0
	By nature of goods	Consumer goods	5.7	6.3	-8.7	2.3	10.4	5.8	4.9	-0.5	5.2	-4.1
		Crude materials & fuel	-2.1	3.6	0.0	11.0	26.7	-5.2	1.0	25.3	17.2	15.6
		Capital goods	6.4	9.9	1.3	6.8	3.6	11.5	7.5	6.8	13.6	27.7
	By industry	Mining and manufacturing	4.6	7.6	0.3	6.9	8.1	4.4	1.6	2.5	9.3	14.4
		Wholesale and retail trade	-1.3	6.2	-2.0	16.2	41.2	-0.4	8.2	38.6	20.1	14.0
		Other industries	-4.5	20.6	-6.1	-2.3	-5.7	19.8	32.5	43.5	36.9	82.9
	Small and medium-sized enterprises		4.9	10.7	9.6	10.4	13.1	2.8	8.1	6.8	14.6	13.9
	By nature of goods	Consumer goods	14.2	23.4	25.4	7.0	9.5	2.6	8.8	2.9	13.1	10.8
		Crude materials & fuel	3.8	5.8	8.6	14.6	15.2	-0.7	4.8	11.2	15.2	15.2
		Capital goods	0.4	6.9	1.5	9.6	14.0	5.8	10.3	6.5	15.5	15.4
	By industry	Mining and manufacturing	-1.1	4.7	-2.8	3.8	11.0	-0.2	2.2	-0.7	9.3	14.4
		Wholesale and retail trade	12.6	18.2	21.0	12.0	9.8	3.9	10.2	9.4	15.7	13.5
		Other industries	14.3	20.5	56.4	61.4	56.5	5.8	16.3	15.8	27.7	14.7
By industry	Mining and manufacturing		3.4	8.0	9.1	42.9	64.9	-3.8	-2.7	-0.4	9.0	25.9
	Manufacturing		3.4	8.0	9.1	42.9	64.9	-4.1	-2.1	-0.6	8.8	24.2
		Food and beverages	5.1	0.4	-2.8	4.1	4.9	3.6	5.7	-1.5	0.0	-4.4
		Textiles and clothing	-10.4	-5.0	-10.7	-1.1	4.1	-3.4	-3.2	-7.5	-2.8	5.6
		Wood and paper products	-8.8	-7.3	-10.1	0.9	5.3	-9.3	-13.3	-13.2	-9.2	1.9
		Petroleum and chemical products	-9.2	-7.6	-6.3	6.6	26.3	-16.5	-12.0	-7.9	-8.4	21.6
		Metal products	-0.1	1.0	-0.5	20.0	37.8	-4.4	1.6	12.9	28.4	22.2
		Electrical equipment and electronic components	10.3	15.4	19.0	81.1	109.8	5.9	2.5	1.3	20.6	37.9
		Transport equipment	2.2	9.4	3.6	4.4	7.4	8.7	12.7	1.6	8.6	5.2
	Wholesale and retail trade		-9.1	-3.3	4.5	9.9	14.3	2.0	10.2	10.0	17.2	17.7
	Other industries		4.0	-0.5	4.3	6.1	0.1	2.4	6.1	-8.1	8.5	13.5
By employment size	1-9 employees		10.1	19.6	29.4	10.9	8.5	4.6	3.4	14.0	15.7	15.8
	10-249 employees		-11.2	-5.5	-3.5	12.3	19.3	4.2	6.1	9.5	14.0	12.6
	250 employees or more		4.2	8.0	9.3	44.6	67.4	-4.4	-0.2	-2.6	9.5	26.8