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Preliminary Results of Trade by Enterprise Characteristics in the Fourth Quarter and in 2025

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Preliminary Results of Trade by Enterprise Characteristics in the Fourth Quarter of 2025

□ In the fourth quarter of 2025, the export value rose by 8.4% year-on-year, owing to the increase in 'Large enterprises' and 'Small and medium-sized enterprises'. The import value rose by 1.4% year-on-year, owing to the increase in 'Middle standing enterprises' and 'Small and medium-sized enterprises'.

❍ **(Large enterprises)**
The export value of large enterprises grew by 10.1% owing to the increase in capital goods. The import value of large enterprises fell by 3.6% owing to the decrease in crude materials & fuel, capital goods, and consumer goods.

❍ **(Middle standing enterprises)**
The export value of middle standing enterprises remained the same level owing to the increase in capital goods despite the decrease in consumer goods. The import value of middle standing enterprises grew by 11.7% owing to the increase in crude materials & fuel and capital goods.

❍ **(Small and medium-sized enterprises)**
The export value of small and medium-sized enterprises grew by 10.8% owing to the increase in consumer goods, crude materials & fuel, and capital goods. The import value of small and medium-sized enterprises grew by 7.3% owing to the increase in crude materials & fuel, capital goods, and consumer goods.

□ As for the export value by industry, 'Mining and manufacturing', 'Wholesale and retail trade', and 'Other industries' recorded a year-on-year increase. As for the import value by industry, 'Mining and manufacturing' and 'Other industries' recorded a year-on-year decrease. Whereas, 'Wholesale and retail trade' recorded a year-on-year increase.

❍ **(Mining and manufacturing)**
The export value of ‘Mining and manufacturing' grew by 9.1% owing to the increase in 'Electrical equipment and electronic components' and 'Transport equipment'. The import value of ‘Mining and manufacturing' fell by 0.7% owing to the decrease in 'Petroleum and chemical products' and 'Textiles and clothing'.

❍ **(Wholesale and retail trade)**
The export value of 'Wholesale and retail trade' grew by 4.4%. The import value of 'Wholesale and retail trade' grew by 10.6%.

❍ **(Other industries)**
The export value of other industries rose by 5.3% owing to the increase in 'Transportation and storage' and 'Business facilities management and business support services; rental and leasing activities'. The import value of other industries fell by 7.6% owing to the decrease in 'Electricity, gas, steam and air conditioning supply' and 'Construction'.

□ The international trade concentration of the export value of top 10 enterprises stood at 43.4%, up 5.3%p year-on-year.

< International trade value by enterprise characteristics >

(Unit: year-on-year, %)

Enterprise characteristics		Export value					Import value				
		2024p	2025p				2024p	2025p			
		4Qp	1Qp	2Qp	3Qp	4Qp	4Qp	1Qp	2Qp	3Qp	4Qp
Total		4.2	-2.3	2.1	6.5	8.4	0.9	-1.3	-1.7	1.5	1.4
By enterprise size	Large enterprises	5.0	-2.8	0.7	5.0	10.1	-1.8	-4.2	-5.4	-0.9	-3.6
	Middle standing enterprises	2.8	-3.4	3.7	7.7	0.0	17.3	10.0	4.4	4.9	11.7
	Small and medium-sized enterprises	2.1	1.0	5.6	11.4	10.8	-2.4	-0.8	3.5	8.2	7.3
By industry	Mining and manufacturing	6.2	-0.6	3.4	8.0	9.1	-0.2	-2.4	-3.8	-2.8	-0.7
	Wholesale and retail trade	-7.9	-15.9	-9.6	-3.2	4.4	2.5	3.1	1.8	10.3	10.6
	Other industries	-4.9	4.7	6.8	0.6	5.3	2.8	-4.0	2.4	6.4	-7.6
International trade concentration of top 10 enterprises		38.1	36.1	37.9	40.0	43.4	31.1	31.4	29.0	28.7	28.5

Percent change in the international trade value by enterprise characteristics in the fourth quarter of 2025

(Unit: year-on-year, %)

Classification				Export value					Import value				
				2024p	2025p				2024p	2025p			
				4Qp	1Qp	2Qp	3Qp	4Qp	4Qp	1Qp	2Qp	3Qp	4Qp
Total				4.2	-2.3	2.1	6.5	8.4	0.9	-1.3	-1.7	1.5	1.4
By enterprise size	Large enterprise			5.0	-2.8	0.7	5.0	10.1	-1.8	-4.2	-5.4	-0.9	-3.6
		By nature of goods	Consumer goods	-11.9	-12.8	-13.9	-5.4	-17.3	-5.7	-6.0	-4.4	4.4	-3.3
			Crude materials & fuel	-10.2	-13.8	-10.0	-5.2	-6.5	-12.1	-9.7	-13.2	-7.6	-5.5

		Capital goods	18.7	6.5	10.2	12.0	23.3	18.6	5.9	8.3	9.8	-0.9
	By industry	Mining and manufacturing	7.7	0.4	3.7	8.5	12.8	-4.8	-4.8	-6.7	-4.9	-1.3
		Wholesale and retail trade	-28.7	-48.5	-45.9	-39.5	-28.8	13.0	5.8	-1.3	11.7	2.4
		Other industries	-5.2	1.0	2.4	-14.7	-17.1	-2.3	-11.9	-2.8	7.9	-23.4
	Middle standing enterprise		2.8	-3.4	3.7	7.7	0.0	17.3	10.0	4.4	4.9	11.7
	By nature of goods	Consumer goods	1.0	-0.2	5.3	6.1	-8.5	0.3	1.4	5.6	4.7	-0.5
		Crude materials & fuel	4.3	-6.3	-2.2	3.5	0.0	6.4	-1.6	-5.3	0.9	25.1
		Capital goods	2.5	-2.5	6.4	9.9	1.3	30.3	22.1	11.4	7.5	6.8
	By industry	Mining and manufacturing	4.3	-2.7	4.3	7.5	0.3	16.5	6.2	4.2	1.4	1.2
		Wholesale and retail trade	-1.8	-5.9	-1.2	6.1	-2.5	10.1	10.1	-0.8	8.4	44.2
		Other industries	-27.5	-18.3	1.4	26.8	-3.0	44.0	56.1	20.0	31.4	42.4
	Small and medium-sized enterprises		2.1	1.0	5.6	11.4	10.8	-2.4	-0.8	3.5	8.2	7.3
	By nature of goods	Consumer goods	10.8	12.7	14.9	24.2	25.9	4.4	-1.3	2.9	9.6	3.1
		Crude materials & fuel	3.1	1.7	5.4	7.5	11.8	-2.1	-3.0	-0.1	6.4	12.6
		Capital goods	-2.7	-5.5	0.5	6.6	1.6	-8.2	1.9	7.5	8.4	6.7
	By industry	Mining and manufacturing	0.2	-3.6	-0.2	5.0	-1.6	2.7	-2.0	0.2	2.6	-0.6
		Wholesale and retail trade	3.8	4.5	11.8	18.5	21.2	-5.8	-0.4	4.5	9.6	9.8
		Other industries	11.4	24.6	21.1	23.6	58.6	6.6	1.6	9.2	19.9	21.0
By industry	Mining and manufacturing		6.2	-0.6	3.4	8.0	9.1	-0.2	-2.4	-3.8	-2.8	-0.7
	Manufacturing		6.2	-0.6	3.4	8.0	9.1	-0.1	-1.8	-4.1	-2.2	-1.0
		Food and beverages	11.8	9.5	4.9	0.3	-2.2	-6.9	-3.3	3.6	6.0	-1.6
		Textiles and clothing	0.8	-7.3	-11.2	-5.1	-11.1	12.1	4.3	-3.1	-3.3	-9.4
		Wood and paper products	-4.3	-14.0	-9.6	-7.9	-9.9	0.2	-3.8	-9.0	-13.4	-13.1
		Petroleum and chemical products	-4.3	-11.2	-8.1	-6.5	-6.1	-13.8	-5.1	-15.9	-11.7	-7.7
		Metal products	-1.9	-3.7	-0.3	1.0	-0.9	-0.4	-8.7	-4.9	1.5	12.7
		Electrical equipment and electronic components	16.9	4.8	9.8	14.9	19.0	13.4	3.1	5.7	2.1	1.1
		Transport equipment	-2.8	-0.4	2.1	9.2	3.6	12.4	4.2	8.6	12.2	-0.7
	Wholesale and retail trade		-7.9	-15.9	-9.6	-3.2	4.4	2.5	3.1	1.8	10.3	10.6
	Other industries		-4.9	4.7	6.8	0.6	5.3	2.8	-4.0	2.4	6.4	-7.6
By employment size	1-9 employees		10.0	11.0	12.8	22.4	29.8	2.7	5.0	5.6	4.8	14.3
	10-249 employees		-7.5	-13.6	-9.8	-4.6	-2.5	1.1	2.7	5.1	7.2	10.4
	250 employees or more		6.3	-0.7	3.8	7.6	9.1	0.6	-3.1	-4.9	-0.8	-3.0

Preliminary Results of Trade by Enterprise Characteristics in 2025

□ In 2025, the export value rose by 3.8% year-on-year, owing to the increase in 'Large enterprises', 'Middle standing enterprises', and 'Small and medium-sized enterprises'. The import value remained the same level year-on-year, owing to the increase in 'Middle standing enterprises' and 'Small and medium-sized enterprises' in spite of the decrease in 'Large enterprises'.

❍ **(Large enterprises)**
The export value of large enterprises grew by 3.4% owing to the increase in capital goods such as IT components. The import value of large enterprises fell by 3.5% owing to the decrease in crude materials & fuel such as mineral products and consumer goods including durable consumer goods.

❍ **(Middle standing enterprises)**
The export value of middle standing enterprises grew by 2.0% owing to the increase in capital goods such as IT components and consumer goods. The import value of middle standing enterprises grew by 7.7% owing to the increase in capital goods such as IT components, crude materials & fuel, and consumer goods.

❍ **(Small and medium-sized enterprises)**
The export value of small and medium-sized enterprises grew by 7.2% owing to the increase in consumer goods, crude materials & fuel, and capital goods. The import value of small and medium-sized enterprises rose by 4.6% owing to the increase in capital goods, crude materials & fuel, and consumer goods.

□ As for the export value by industry, 'Wholesale and retail trade' recorded a year-on-year decrease. Whereas, 'Mining and manufacturing' and 'Other industries' recorded a year-on-year increase. As for the import value by industry, 'Mining and manufacturing' and 'Other industries' recorded a year-on-year decrease. In the meantime, 'Wholesale and retail trade' recorded a year-on-year increase.

❍ **(Mining and manufacturing)**
The export value of ‘Mining and manufacturing' grew by 5.1% owing to the increase in 'Electrical equipment and electronic components'. The import value of ‘Mining and manufacturing' fell by 2.4% owing to the decrease in 'Petroleum and chemical products'.

❍ **(Wholesale and retail trade)**
The export value of 'Wholesale and retail trade' fell by 6.3% owing to the decrease in 'Wholesale trade'. The import value of 'Wholesale and retail trade' grew by 6.5% owing to the increase in 'Wholesale trade'.

❍ **(Other industries)**
The export value of other industries grew by 4.4% owing to the increase in 'Professional, scientific and technical activities'. The import value of other industries dropped by 1.0% owing to the decrease in 'Electricity, gas, steam and air conditioning supply'.

□ The international trade concentration of the export value of top 10 enterprises stood at 39.0%, up 2.4%p year-on-year.

< International trade value by enterprise characteristics >

(Unit: year-on-year, %)

Enterprise characteristics		Export value					Import value				
		2021	2022	2023	2024p	2025p	2021	2022	2023	2024p	2025p
Total		25.7	6.1	-7.5	8.1	3.8	31.5	18.9	-12.1	-1.7	0.0
By enterprise size	Large enterprises	30.6	6.0	-8.3	11.2	3.4	36.5	27.5	-12.4	-3.4	-3.5
	Middle standing enterprises	19.1	9.1	-2.3	3.8	2.0	31.3	7.1	-12.1	11.1	7.7
	Small and medium-sized enterprises	16.3	3.1	-9.9	1.0	7.2	21.8	8.5	-11.4	-6.1	4.6
By industry	Mining and manufacturing	25.9	5.6	-8.6	10.3	5.1	33.7	19.1	-12.0	-0.2	-2.4
	Wholesale and retail trade	25.9	8.2	-2.3	-1.7	-6.3	26.3	7.1	-5.7	-2.1	6.5
	Other industries	20.5	9.8	0.3	-4.9	4.4	32.8	47.1	-24.1	-8.6	-1.0
International trade concentration of top 10 enterprises		35.4	35.6	32.9	36.6	39.0	28.4	32.9	30.3	30.6	29.3

Percent change in the international trade value by enterprise characteristics in 2025

(Unit: year-on-year, %)

Classification				Export value					Import value				
				2021	2022	2023	2024p	2025p	2021	2022	2023	2024p	2025p
Total				25.7	6.1	-7.5	8.1	3.8	31.5	18.9	-12.1	-1.7	0.0
By enterprise size	Large enterprise			30.6	6.0	-8.3	11.2	3.4	36.5	27.5	-12.4	-3.4	-3.5
		By nature of goods	Consumer goods	21.4	11.0	16.8	-3.8	-12.6	1.2	19.0	-4.8	-11.6	-2.3
			Crude materials & fuel	51.0	21.2	-10.1	-4.3	-8.9	54.8	38.2	-16.6	-7.3	-9.1
			Capital goods	23.6	-3.0	-12.7	26.3	13.4	19.7	10.5	-4.9	5.6	5.5
		By industry	Mining and	30.2	4.2	-8.2	13.4	6.5	37.1	22.1	-10.3	-2.3	-4.5

		manufacturing										
		Wholesale and retail trade	44.1	33.3	-13.8	-6.8	-41.7	26.8	17.3	-7.7	5.9	4.6
		Other industries	22.8	11.0	0.7	-7.3	-7.2	46.2	71.2	-25.3	-18.6	-8.6
	Middle standing enterprise		19.1	9.1	-2.3	3.8	2.0	31.3	7.1	-12.1	11.1	7.7
	By nature of goods	Consumer goods	-1.1	6.4	25.8	-4.2	0.6	28.7	12.4	-5.7	-1.5	2.8
		Crude materials & fuel	19.9	9.0	-11.4	2.0	-1.4	38.6	4.0	-12.5	0.9	4.3
		Capital goods	22.4	9.5	-1.3	6.2	3.9	26.4	8.1	-13.8	24.2	11.4
	By industry	Mining and manufacturing	21.0	10.8	-4.8	4.8	2.4	32.0	10.2	-10.7	8.4	3.2
		Wholesale and retail trade	6.5	-6.6	15.4	-0.4	-1.0	39.9	-7.4	-7.7	10.0	15.1
		Other industries	8.1	12.9	35.5	-12.8	0.2	6.3	14.8	-36.5	54.2	37.1
	Small and medium-sized enterprises		16.3	3.1	-9.9	1.0	7.2	21.8	8.5	-11.4	-6.1	4.6
	By nature of goods	Consumer goods	14.6	2.1	8.2	11.7	19.6	15.6	6.1	-6.7	1.5	3.7
		Crude materials & fuel	27.5	3.1	-23.9	-3.5	6.7	29.9	18.5	-21.4	-6.1	3.9
		Capital goods	9.1	3.7	-6.1	-1.2	0.8	20.4	1.6	-5.3	-12.5	6.2
	By industry	Mining and manufacturing	11.7	6.5	-16.5	0.6	-0.1	20.3	17.0	-23.8	-1.8	0.1
		Wholesale and retail trade	23.0	-2.3	2.2	1.3	14.1	23.3	4.3	-4.1	-9.4	6.0
		Other industries	26.6	3.6	-11.1	3.5	32.5	15.8	4.6	-9.9	5.2	13.1
By industry	Mining and manufacturing		25.9	5.6	-8.6	10.3	5.1	33.7	19.1	-12.0	-0.2	-2.4
	Manufacturing		25.9	5.6	-8.6	10.3	5.1	33.7	18.7	-11.8	-0.5	-2.3
	Food and beverages		7.5	6.3	2.8	11.8	2.9	19.8	27.3	-9.1	-8.0	1.2
	Textiles and clothing		8.7	0.2	-15.5	-2.2	-8.8	8.6	4.9	-13.0	3.9	-2.9
	Wood and paper products		8.8	8.4	-9.8	1.6	-10.4	43.6	-6.4	-19.4	-0.2	-9.9
	Petroleum and chemical products		37.0	17.0	-15.3	3.9	-8.0	44.0	31.1	-16.6	-0.8	-10.2
	Metal products		28.0	-0.1	-4.7	-4.5	-0.9	46.0	2.4	-10.9	-2.3	-0.1
	Electrical equipment and electronic components		26.0	2.6	-16.1	19.4	12.5	27.2	16.3	-11.3	0.1	2.9
	Transport equipment		16.9	3.8	19.1	4.2	3.6	14.8	11.4	11.1	4.2	5.9
	Wholesale and retail trade		25.9	8.2	-2.3	-1.7	-6.3	26.3	7.1	-5.7	-2.1	6.5
	Other industries		20.5	9.8	0.3	-4.9	4.4	32.8	47.1	-24.1	-8.6	-1.0
By employment size	1-9 employees		19.6	3.2	1.6	7.5	19.2	23.3	3.5	-8.7	0.7	7.5
	10-249 employees		19.2	3.6	-4.3	-2.3	-7.7	27.2	4.2	-6.1	-3.5	6.4
	250 employees or more		27.7	6.8	-8.8	10.6	5.1	34.3	26.4	-14.4	-1.3	-2.9