



Ministry of Data
and Statistics

Press Release



Embargo 8:00A.M., October 30, 2026 Release Date 7:30A.M., October 30, 2026

Monthly Industrial Statistics in September 2026

Contact Division	Short-term Industry Statistics Division of the Deputy Director General for Short-term Economic Statistics	Contact Person	Jung, Sunkyoung (042-481-2157)
---------------------	--	-------------------	--------------------------------

Monthly Industrial Statistics, September 2026

1. Production Trend

(1) All Industry

- ☐ The Index of All Industry Production in September increased by 3.0 percent from the previous month.
- Public administration went down, but Mining & Manufacturing Industries, Construction and Service Industry went up from the previous month.

(2020=100, %)

		2025		2026				
		Q3	Sep.	Q2	Q3 ^p	Jul.	Aug. ^p	Sep. ^p
Index of All Industry Production ¹⁾		116.0	116.9	118.6	120.8	120.5	119.1	122.7
Percent Change	From the Previous Month (Quarter)	0.9	1.2	1.0	1.9	0.1	-1.2	3.0
	Industrial production	1.5	0.3	1.5	3.9	0.7	-4.6	9.0
	Manufacturing	1.4	0.5	1.3	4.1	0.7	-4.9	9.9
	Construction	-0.8	1.9	0.1	6.1	-1.3	2.5	5.8
	Service Industry	0.7	1.8	1.3	0.3	-1.3	0.7	0.5
	Public administration	0.9	-0.1	-2.5	2.5	10.5	-3.1	-4.4

Note 1) Seasonally Adjusted

- ☐ The Index of All Industry Production in September increased by 1.1 percent from the same period of the previous year.
- Public administration and Construction went down, but Service Industry and Mining & Manufacturing Industries went up from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q3	Sep.	Q3 ^p	Jul.	Aug. ^p	Sep. ^p
Index of All Industry Production ¹⁾		115.0	115.1	119.8	117.7	118.1	113.8	121.1
Percent Change	Year on Year	1.1	3.6	8.0	2.3	3.2	2.3	1.1
	Industrial production	2.8	7.8	14.4	1.3	4.3	-1.7	1.2
	Manufacturing	3.0	8.1	15.2	1.5	4.5	-1.9	1.6
	Construction	-16.5	-11.9	-3.8	-1.3	-3.7	1.5	-1.6
	Service Industry	2.0	3.2	6.6	3.4	3.5	5.0	1.8
	Public administration	0.1	0.2	1.0	-0.5	2.2	0.7	-4.0

Note 1) Not Seasonally Adjusted

(2) Manufacturing

Production

- ☐ The Manufacturing Production index in September increased by 9.9 percent from the previous month and 1.6 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q3	Sep.	Q3 ^p	Jul.	Aug. ^p	Sep. ^p
Index	Seasonally Adjusted	-	117.4	118.5	123.2	123.4	117.3	128.9
	Not Seasonally Adjusted	114.9	118.0	124.9	119.8	121.8	110.6	126.9
Percent Change	From the Previous Month (Quarter)	-	1.4	0.5	4.1	0.7	-4.9	9.9
	Year on Year	3.0	8.1	15.2	1.5	4.5	-1.9	1.6

Shipment

- ☐ The Manufacturing Shipment Index in September increased by 6.3 percent from the previous month, but decreased by 1.2 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q3	Sep.	Q3 ^p	Jul.	Aug. ^p	Sep. ^p
Index	Seasonally Adjusted	-	108.1	107.5	111.6	112.0	108.0	114.8
	Not Seasonally Adjusted	106.4	108.6	115.4	108.1	109.4	100.9	114.0
Percent Change	From the Previous Month (Quarter)	-	0.4	-1.8	3.4	-1.2	-3.6	6.3
	Year on Year	1.0	5.1	9.5	-0.5	2.8	-2.9	-1.2

Inventory

- ☐ The Manufacturing Inventory Index in September increased by 0.8 percent from the previous month and 7.0 percent from the same period of the previous year.

(2020=100, %)

		2026					
		Apr.	May	Jun.	Jul.	Aug. ^p	Sep. ^p
Index	Seasonally Adjusted	104.6	106.2	106.0	108.2	109.9	110.8
	Not Seasonally Adjusted	104.6	106.3	103.7	110.1	112.4	109.4
Percent Change	From the Previous Month	1.6	1.5	-0.2	2.1	1.6	0.8
	Year on Year	-0.3	1.8	3.1	6.3	7.0	7.0
Proportion of Inventory to Shipment		98.2	102.4	93.5	96.6	101.8	96.5

Manufacturing Production Capacity and Capacity Utilization Rate

- ☐ The Production Capacity Index in September increased by 1.1 percent from the previous month and 0.9 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q3	Sep.	Q3 ^p	Jul.	Aug. ^p	Sep. ^p
Production Capacity Index		104.8	105.1	105.7	105.9	105.6	105.5	106.7
Percent Change	From the Previous Month (Quarter)	-	0.6	1.0	0.6	0.0	-0.1	1.1
	Year on Year	2.3	2.9	3.4	0.8	0.7	0.8	0.9

- ☐ The Index of Capacity Utilization Rate in September increased by 8.0 percent from the previous month, but decreased by 2.8 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q3	Sep.	Q3 ^p	Jul.	Aug. ^p	Sep. ^p
Index	Seasonally Adjusted	-	102.8	103.2	104.5	105.4	100.1	108.1
	Not Seasonally Adjusted	101.7	104.2	109.9	102.3	104.9	95.2	106.8
Percent Change	From the Previous Month (Quarter)	-	0.3	-0.5	2.0	0.4	-5.0	8.0
	Year on Year	-0.3	4.2	11.6	-1.8	1.9	-4.7	-2.8

- ☐ The Manufacturing Average Capacity Utilization Rate in September marked 76.8 percent, which increased by 5.6 percentage points from the previous month.

(%, %p)

	2025			2026			
	Y	Q3	Sep.	Q3 ^p	Jul.	Aug. ^p	Sep. ^p
Manufacturing Average Capacity Utilization Rate	72.6	73.1	73.4	74.3	74.9	71.2	76.8
Change from the Previous Month (Quarter, Year)	0.0	0.2	-0.3	1.4	0.2	-3.7	5.6

(3) Service Industry

- ☐ The Index of Services in September increased by 0.5 percent from the previous month and 1.8 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q3	Sep.	Q3 ^p	Jul.	Aug. ^p	Sep. ^p
Index	Seasonally Adjusted	-	120.1	121.3	125.3	124.5	125.4	126.0
	Not Seasonally Adjusted	119.9	119.4	122.8	123.5	123.4	122.0	125.0
Percent Change	From the Previous Month (Quarter)	-	0.7	1.8	0.3	-1.3	0.7	0.5
	Year on Year	2.0	3.2	6.6	3.4	3.5	5.0	1.8

2. Consumption Trend

- ☐ The Retail Sales Index in September increased by 3.6 percent from the previous month, but decreased by 0.4 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q3	Sep.	Q3 ^p	Jul.	Aug. ^p	Sep. ^p
Index	Seasonally Adjusted	-	102.9	102.9	103.1	103.2	101.3	104.9
	Not Seasonally Adjusted	102.4	103.0	106.4	102.5	102.3	99.2	106.0
Percent Change	From the Previous Month (Quarter)	-	1.2	1.1	-1.0	-2.5	-1.8	3.6
	Year on Year	0.3	1.6	2.3	-0.5	-0.9	-0.1	-0.4

3. Investment Trend

Equipment Investment and Domestic Machinery Shipment (Excluding Vessels)

- The Equipment Investment Index in September increased by 5.3 percent from the previous month and 10.1 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q3	Sep.	Q3 ^p	Jul.	Aug. ^p	Sep. ^p
Index	Seasonally Adjusted	-	114.8	119.6	137.1	144.1	130.1	137.0
	Not Seasonally Adjusted	112.4	113.1	122.5	131.6	142.4	117.4	134.9
Percent Change	From the Previous Month (Quarter)	-	0.6	8.1	6.3	7.4	-9.7	5.3
	- Machinery	-	3.4	5.6	11.3	2.9	1.4	4.7
	- Transport Equipment	-	-5.3	14.0	-5.5	18.2	-33.0	7.4
	Year on Year	1.2	1.2	11.5	16.4	24.0	15.2	10.1
	- Machinery	0.6	3.1	3.8	22.1	20.2	24.2	22.2
	- Transport Equipment	2.3	-3.4	33.7	4.0	32.2	-4.4	-16.4

- The Domestic Machinery Shipment Index in September increased by 19.0 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q3	Sep.	Q3 ^p	Jul.	Aug. ^p	Sep. ^p
Domestic Machinery Shipment Index		98.1	96.5	99.1	110.0	109.3	102.8	117.9
Year on Year		-4.5	-1.5	-4.1	14.0	11.5	11.4	19.0

Value of Domestic Machinery Orders Received (Excluding Vessels)

- The value of Domestic Machinery Orders Received in September increased by 28.2 percent from the same period of the previous year.

(year-on-year, %)

		2025			2026			
		Y	Q3	Sep.	Q3 ^p	Jul.	Aug. ^p	Sep. ^p
Value of Domestic Machinery Orders Received (Constant)		1.8	-14.4	20.1	41.2	43.8	53.6	28.2
- Public		-10.1	-37.2	249.1	-36.1	10.5	-2.3	-68.8
- Private		3.0	-10.4	6.7	50.9	45.7	60.5	46.7
· Manufacturing		3.9	-16.8	-0.6	70.5	60.1	79.0	71.7
· Non-Manufacturing		1.0	7.7	24.4	8.0	14.0	14.0	-1.5

Value of Construction Completed

- ☐ In September, the value of Construction Completed at constant prices increased by 5.8 percent from the previous month, but decreased by 1.6 percent from the same period of the previous year.

(%)

		2025			2026			
		Y	Q3	Sep.	Q3 ^p	Jul.	Aug. ^p	Sep. ^p
Value of Construction Completed (Constant)	From the Previous Month (Quarter)	-	-0.8	1.9	6.1	-1.3	2.5	5.8
	- Building	-	-1.5	4.6	-0.7	-9.3	3.6	5.1
	- Civil Engineering	-	1.1	-5.2	26.3	23.5	0.1	7.4
	Year on Year	-16.5	-11.9	-3.8	-1.3	-3.7	1.5	-1.6
	- Building	-17.5	-13.0	-2.6	-5.6	-7.5	-1.1	-7.7
	- Civil Engineering	-13.5	-8.6	-7.2	11.4	8.6	9.0	15.9
Value of Construction Completed (Current)	From the Previous Month (Quarter)	-	-1.7	2.2	5.6	-4.7	4.6	5.2
	Year on Year	-15.7	-11.2	-2.9	4.8	2.1	7.9	4.4

Value of Construction Orders Received

- ☐ In September, the value of Construction Orders Received at current prices increased by 49.8 percent from the same period of the previous year.

(year-on-year, %)

		2025			2026			
		Y	Q3	Sep.	Q3 ^p	Jul.	Aug. ^p	Sep. ^p
Value of Construction Orders Received		4.9	27.4	-4.3	3.0	-25.8	-3.2	49.8
By type of work	- Building	14.6	28.6	-4.3	3.7	-16.5	-11.2	41.4
	· Factory & storage	-12.4	-10.2	-47.9	23.0	-6.8	-63.1	187.0
	- Civil Engineering	-17.7	24.1	-4.3	1.1	-43.8	21.8	84.5
	· Railway & track	-30.9	182.2	-87.4	-52.1	-86.8	-79.5	763.9
By contractors	- Public	6.4	61.3	12.5	-13.5	-31.4	0.1	-5.4
	- Private	4.7	13.8	-6.8	15.2	-8.3	-1.3	62.1
	- Private Capital	-3.1	148.1	-82.1	-64.4	-98.5	-73.6	1,339.1

4. Composite Index of Business Indicators

Composite Coincident Index

- ☐ The Composite Coincident Index in September increased by 0.5 percent from the previous month.
- The Cyclical Component of Composite Coincident Index, which reflects current economic situations, increased by 0.5 points from the previous month.

	2026							
	Feb.	Mar.	Apr.	May	Jun.	Jul. ^p	Aug. ^p	Sep. ^p
○ Composite Coincident Index (2020=100)	115.5	116.2	116.5	116.2	116.9	118.1	118.9	119.5
- Month-on-Month (%)	0.7	0.6	0.3	-0.3	0.6	1.0	0.7	0.5
○ Cyclical Component of Composite Coincident Index	99.7	100.1	100.3	99.9	100.4	101.2	101.7	102.2
- Change from the Previous Month (p)	0.6	0.4	0.2	-0.4	0.5	0.8	0.5	0.5

Composite Leading Index

- ☐ The Composite Leading Index in September increased by 0.2 percent from the previous month.
- The Cyclical Component of Composite Leading Index, which predicts the turning point in business cycle, decreased by 0.1 points from the previous month.

	2026							
	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug. ^p	Sep. ^p
○ Composite Leading Index (2020=100)	125.2	126.4	127.5	128.7	130.2	131.3	131.7	132.0
- Month-on-Month (%)	0.8	1.0	0.9	0.9	1.2	0.8	0.3	0.2
○ Cyclical Component of Composite Leading Index	101.2	101.8	102.3	102.9	103.8	104.2	104.2	104.1
- Change from the Previous Month (p)	0.5	0.6	0.5	0.6	0.9	0.4	0.0	-0.1

< Major Indicators of Monthly Industrial Statistics >

[year-on-year, %]

				2025			2026					
				Y	Q3	Sep.	Q2	Q3 ^p	Jul.	Aug. ^p	Sep. ^p	
Production	All Industry		From the previous month (quarter)	-	0.9	1.2	1.0	1.9	0.1	-1.2	3.0	
			From the previous year	1.1	3.6	8.0	2.9	2.3	3.2	2.3	1.1	
	Mining, Manufacturing and Electricity & Gas		From the previous month (quarter)	-	1.5	0.3	1.5	3.9	0.7	-4.6	9.0	
			From the previous year	2.8	7.8	14.4	2.2	1.3	4.3	-1.7	1.2	
	Manufacturing	· Production	From the previous month (quarter)	-	1.4	0.5	1.3	4.1	0.7	-4.9	9.9	
			From the previous year	3.0	8.1	15.2	2.2	1.5	4.5	-1.9	1.6	
		· Producer's Shipment		1.0	5.1	9.5	-0.3	-0.5	2.8	-2.9	-1.2	
		- Domestic		-2.5	1.8	7.3	-2.0	-2.5	1.3	-5.8	-3.3	
		- Export		5.4	9.0	11.8	1.6	1.9	4.1	0.3	1.4	
		· Producer's Inventory ¹⁾		-3.9	-5.1	-5.1	3.1	7.0	6.3	7.0	7.0	
		Average Capacity Utilization Rate ²⁾		72.6	73.1	73.4	72.9	74.3	74.9	71.2	76.8	
		Production Capacity		2.3	2.9	3.4	0.8	0.8	0.7	0.8	0.9	
	Service Industry		From the previous month (quarter)	-	0.7	1.8	1.3	0.3	-1.3	0.7	0.5	
			From the previous year	2.0	3.2	6.6	4.6	3.4	3.5	5.0	1.8	
			Wholesale & Retail	From the previous month (quarter)	-	2.3	3.7	-0.6	0.1	-0.9	-0.2	3.5
				From the previous year	2.9	6.2	12.0	3.6	-0.2	0.4	2.1	-2.7
Consumption	Retail Sales		From the previous month (quarter)	-	1.2	1.1	-1.8	-1.0	-2.5	-1.8	3.6	
			From the previous year	0.3	1.6	2.3	2.3	-0.5	-0.9	-0.1	-0.4	
	- Consumer durables		3.8	7.3	11.0	2.6	-7.0	-4.8	-5.2	-10.8		
Investment	Equipment	Equipment Investment Index	From the previous month (quarter)	-	0.6	8.1	3.4	6.3	7.4	-9.7	5.3	
			From the previous year	1.2	1.2	11.5	12.8	16.4	24.0	15.2	10.1	
	Value of Domestic Machinery Orders Received		1.8	-14.4	20.1	19.5	41.2	43.8	53.6	28.2		
	Construction	Value of Construction Completed (constant)	From the previous month (quarter)	-	-0.8	1.9	0.1	6.1	-1.3	2.5	5.8	
			From the previous year	-16.5	-11.9	-3.8	-4.9	-1.3	-3.7	1.5	-1.6	
		Value of Construction Orders Received (current)	4.9	27.4	-4.3	27.4	3.0	-25.8	-3.2	49.8		

Note 1) At the end of the month, quarter and year

2) During the month, quarter and year

< Composite Index of Business Indicators >

	2026				
	May	Jun.	Jul. ^p	Aug. ^p	Sep. ^p
Composite Coincident Index (2020=100)	116.2	116.9	118.1	118.9	119.5
· Month-on-Month (%)	-0.3	0.6	1.0	0.7	0.5
Cyclical Component of Composite Coincident Index	99.9	100.4	101.2	101.7	102.2
· Change from the Previous Month (p)	-0.4	0.5	0.8	0.5	0.5
Composite Leading Index (2020=100) ¹⁾	128.7	130.2	131.3	131.7	132.0
· Month-on-Month (%)	0.9	1.2	0.8	0.3	0.2
Cyclical Component of Composite Leading Index ²⁾	102.9	103.8	104.2	104.2	104.1
· Change from the Previous Month (p)	0.6	0.9	0.4	0.0	-0.1

Note 1) 2) Data for the last 2 months are preliminary.