



Ministry of Data
and Statistics

Press Release



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Monthly Industrial Statistics in August 2026

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Monthly Industrial Statistics, August 2026

1. Production Trend

(1) All Industry

- ☐ The Index of All Industry Production in August decreased by 1.3 percent from the previous month.
- Service Industry and Construction went up, but Mining & Manufacturing Industries and Public administration went down from the previous month.

(2020=100, %)

		2025		2026				
		Q2	Aug.	Q1	Q2	Jun.	Jul. ^p	Aug. ^p
Index of All Industry Production ¹⁾		115.0	115.5	117.4	118.6	120.4	120.3	118.7
Percent Change	From the Previous Month (Quarter)	0.3	-0.1	1.8	1.0	2.6	-0.1	-1.3
	Industrial production	1.0	1.6	2.7	1.5	6.8	0.5	-4.8
	Manufacturing	0.9	1.7	3.0	1.3	7.2	0.4	-5.1
	Construction	-2.6	-3.9	0.5	0.1	4.1	-1.0	1.9
	Service Industry	0.4	-0.6	1.4	1.3	1.0	-1.4	0.5
	Public administration	-1.3	-1.6	2.6	-2.5	-4.0	10.5	-2.9

Note 1) Seasonally Adjusted

- ☐ The Index of All Industry Production in August increased by 1.9 percent from the same period of the previous year.
- Mining & Manufacturing Industries went down, but Service Industry, Public administration and Construction went up from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Aug.	Q2	Jun.	Jul. ^P	Aug. ^P
Index of All Industry Production ¹⁾		115.0	115.4	111.2	118.8	123.6	118.0	113.3
Percent Change	Year on Year	1.1	1.0	0.2	2.9	4.5	3.1	1.9
	Industrial production	2.8	3.1	2.2	2.2	6.2	4.0	-2.2
	Manufacturing	3.0	3.5	2.3	2.2	6.5	4.3	-2.4
	Construction	-16.5	-17.3	-17.7	-4.9	-4.4	-3.4	1.3
	Service Industry	2.0	1.6	0.8	4.6	5.5	3.4	4.6
	Public administration	0.1	-0.4	-1.3	-1.1	-4.7	2.2	0.9

Note 1) Not Seasonally Adjusted

(2) Manufacturing

Production

- ☐ The Manufacturing Production index in August decreased by 5.1 percent from the previous month and 2.4 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Aug.	Q2	Jun.	Jul. ^p	Aug. ^p
Index	Seasonally Adjusted	-	115.8	117.9	118.4	122.6	123.1	116.8
	Not Seasonally Adjusted	114.9	116.7	112.7	119.3	125.3	121.5	110.0
Percent Change	From the Previous Month (Quarter)	-	0.9	1.7	1.3	7.2	0.4	-5.1
	Year on Year	3.0	3.5	2.3	2.2	6.5	4.3	-2.4

Shipment

- ☐ The Manufacturing Shipment Index in August decreased by 3.6 percent from the previous month and 3.0 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Aug.	Q2	Jun.	Jul. ^p	Aug. ^p
Index	Seasonally Adjusted	-	107.7	109.5	107.9	113.4	111.9	107.9
	Not Seasonally Adjusted	106.4	108.3	103.9	108.0	114.8	109.3	100.8
Percent Change	From the Previous Month (Quarter)	-	1.2	2.1	-0.4	9.4	-1.3	-3.6
	Year on Year	1.0	1.8	0.5	-0.3	4.6	2.7	-3.0

Inventory

- ☐ The Manufacturing Inventory Index in August increased by 0.6 percent from the previous month and 6.1 percent from the same period of the previous year.

(2020=100, %)

		2026					
		Mar.	Apr.	May	Jun.	Jul. ^P	Aug. ^P
Index	Seasonally Adjusted	103.0	104.6	106.2	106.0	108.2	108.9
	Not Seasonally Adjusted	101.2	104.6	106.3	103.7	110.1	111.4
Percent Change	From the Previous Month	-4.4	1.6	1.5	-0.2	2.1	0.6
	Year on Year	-1.4	-0.3	1.8	3.1	6.3	6.1
Proportion of Inventory to Shipment		93.3	98.2	102.4	93.5	96.7	100.9

Manufacturing Production Capacity and Capacity Utilization Rate

- ☐ The Production Capacity Index in August decreased by 0.1 percent from the previous month, but increased by 0.7 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Aug.	Q2	Jun.	Jul. ^P	Aug. ^P
Production Capacity Index		104.8	104.5	104.7	105.3	105.6	105.5	105.4
Percent Change	From the Previous Month (Quarter)	-	0.4	-0.2	0.3	0.5	-0.1	-0.1
	Year on Year	2.3	2.5	2.4	0.8	0.7	0.6	0.7

- ☐ The Index of Capacity Utilization Rate in August decreased by 5.3 percent from the previous month and 5.3 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Aug.	Q2	Jun.	Jul. ^P	Aug. ^P
Index	Seasonally Adjusted	-	102.5	103.7	102.5	105.0	105.2	99.6
	Not Seasonally Adjusted	101.7	103.2	99.9	103.3	107.4	104.7	94.6
Percent Change	From the Previous Month (Quarter)	-	0.0	2.2	-0.5	5.4	0.2	-5.3
	Year on Year	-0.3	-0.9	-1.0	0.1	3.9	1.7	-5.3

- ☐ The Manufacturing Average Capacity Utilization Rate in August marked 70.8 percent, which decreased by 4.0 percentage points from the previous month.

(%, %p)

	2025			2026			
	Y	Q2	Aug.	Q2	Jun.	Jul. ^p	Aug. ^p
Manufacturing Average Capacity Utilization Rate	72.6	72.9	73.7	72.9	74.7	74.8	70.8
Change from the Previous Month (Quarter, Year)	0.0	0.0	1.5	-0.4	3.9	0.1	-4.0

(3) Service Industry

- ☐ The Index of Services in August increased by 0.5 percent from the previous month and 4.6 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Aug.	Q2	Jun.	Jul. ^p	Aug. ^p
Index	Seasonally Adjusted	-	119.3	119.1	124.9	126.1	124.3	124.9
	Not Seasonally Adjusted	119.9	119.6	116.2	125.1	128.4	123.3	121.5
Percent Change	From the Previous Month (Quarter)	-	0.4	-0.6	1.3	1.0	-1.4	0.5
	Year on Year	2.0	1.6	0.8	4.6	5.5	3.4	4.6

2. Consumption Trend

- ☐ The Retail Sales Index in August decreased by 1.8 percent from the previous month and 0.3 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Aug.	Q2	Jun.	Jul. ^p	Aug. ^p
Index	Seasonally Adjusted	-	101.7	101.8	104.1	105.9	103.1	101.2
	Not Seasonally Adjusted	102.4	102.0	99.3	104.3	105.0	102.2	99.0
Percent Change	From the Previous Month (Quarter)	-	-0.6	-2.2	-1.8	2.7	-2.6	-1.8
	Year on Year	0.3	-0.1	-0.5	2.3	4.0	-1.0	-0.3

3. Investment Trend

Equipment Investment and Domestic Machinery Shipment (Excluding Vessels)

- The Equipment Investment Index in August decreased by 9.5 percent from the previous month, but increased by 16.1 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Aug.	Q2	Jun.	Jul. ^p	Aug. ^p
Index	Seasonally Adjusted	-	114.1	110.6	129.0	134.2	144.9	131.1
	Not Seasonally Adjusted	112.4	115.4	101.9	130.2	140.2	143.0	118.3
Percent Change	From the Previous Month (Quarter)	-	0.3	-3.1	3.4	6.2	8.0	-9.5
	- Machinery	-	-2.8	-0.6	4.4	8.5	3.7	1.6
	- Transport Equipment	-	7.5	-8.4	1.5	0.9	18.2	-32.8
	Year on Year	1.2	5.5	-2.5	12.8	21.6	24.6	16.1
	- Machinery	0.6	0.5	1.9	15.3	23.6	21.0	25.4
	- Transport Equipment	2.3	17.4	-11.3	7.7	17.3	32.2	-4.3

- The Domestic Machinery Shipment Index in August increased by 12.8 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Aug.	Q2	Jun.	Jul. ^p	Aug. ^p
Domestic Machinery Shipment Index		98.1	102.5	92.3	107.5	118.4	110.1	104.1
Year on Year		-4.5	-1.6	0.9	4.9	14.7	12.3	12.8

Value of Domestic Machinery Orders Received (Excluding Vessels)

- The value of Domestic Machinery Orders Received in August increased by 42.2 percent from the same period of the previous year.

(year-on-year, %)

		2025			2026			
		Y	Q2	Aug.	Q2	Jun.	Jul. ^p	Aug. ^p
Value of Domestic Machinery Orders Received (Constant)		1.8	6.1	-9.2	19.5	53.3	31.6	42.2
- Public		-10.1	-24.7	0.8	-28.8	-19.3	-0.5	-19.7
- Private		3.0	9.0	-10.3	22.6	57.6	33.4	49.9
· Manufacturing		3.9	6.7	-10.7	34.7	80.8	52.6	72.4
· Non-Manufacturing		1.0	14.8	-9.3	-6.5	5.7	-8.9	-6.6

Value of Construction Completed

- ☐ In August, the value of Construction Completed at constant prices increased by 1.9 percent from the previous month and 1.3 percent from the same period of the previous year.

(%)

		2025			2026			
		Y	Q2	Aug.	Q2	Jun.	Jul. ^p	Aug. ^p
Value of Construction Completed (Constant)	From the Previous Month (Quarter)	-	-2.6	-3.9	0.1	4.1	-1.0	1.9
	- Building	-	-2.9	-4.4	3.6	5.6	-9.0	4.5
	- Civil Engineering	-	-2.0	-2.7	-9.1	-0.5	23.8	-3.9
	Year on Year	-16.5	-17.3	-17.7	-4.9	-4.4	-3.4	1.3
	- Building	-17.5	-18.4	-19.7	-3.5	-3.0	-7.2	0.1
	- Civil Engineering	-13.5	-14.2	-11.6	-8.6	-8.1	8.8	4.8
Value of Construction Completed (Current)	From the Previous Month (Quarter)	-	-0.8	-2.4	5.4	6.0	-4.5	3.8
	Year on Year	-15.7	-17.0	-17.1	0.4	1.4	2.3	7.4

Value of Construction Orders Received

- ☐ In August, the value of Construction Orders Received at current prices decreased by 10.6 percent from the same period of the previous year.

(year-on-year, %)

		2025			2026			
		Y	Q2	Aug.	Q2	Jun.	Jul. ^p	Aug. ^p
Value of Construction Orders Received		4.9	-5.1	46.6	27.4	-17.1	-26.3	-10.6
By type of work	- Building	14.6	13.7	48.7	22.9	-24.2	-15.4	-14.1
	· Factory & storage	-12.4	2.8	12.7	50.6	-87.3	2.0	-56.6
	- Civil Engineering	-17.7	-43.9	40.5	46.0	8.0	-47.3	0.4
	· Roads & bridges	-0.5	28.2	-74.8	43.5	87.8	36.1	426.2
By contractors	- Public	6.4	-9.6	179.9	48.0	9.8	-33.4	0.0
	- Private	4.7	1.4	37.6	19.4	-26.1	-8.3	-10.4
	- Private Capital	-3.1	-87.4	-50.9	338.0	-24.1	-98.5	-94.3

4. Composite Index of Business Indicators

Composite Coincident Index

- ☐ The Composite Coincident Index in August increased by 0.6 percent from the previous month.
- The Cyclical Component of Composite Coincident Index, which reflects current economic situations, increased by 0.5 points from the previous month.

	2026							
	Jan.	Feb.	Mar.	Apr.	May	Jun. ^p	Jul. ^p	Aug. ^p
○ Composite Coincident Index (2020=100)	114.7	115.5	116.2	116.5	116.2	116.9	118.1	118.8
- Month-on-Month (%)	0.2	0.7	0.6	0.3	-0.3	0.6	1.0	0.6
○ Cyclical Component of Composite Coincident Index	99.1	99.7	100.1	100.3	99.9	100.4	101.2	101.7
- Change from the Previous Month (p)	0.0	0.6	0.4	0.2	-0.4	0.5	0.8	0.5

Composite Leading Index

- ☐ The Composite Leading Index in August increased by 0.3 percent from the previous month.
- The Cyclical Component of Composite Leading Index, which predicts the turning point in business cycle, decreased by 0.1 points from the previous month.

	2026							
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul. ^p	Aug. ^p
○ Composite Leading Index (2020=100)	124.2	125.2	126.4	127.5	128.7	130.2	131.3	131.7
- Month-on-Month (%)	0.9	0.8	1.0	0.9	0.9	1.2	0.8	0.3
○ Cyclical Component of Composite Leading Index	100.7	101.2	101.8	102.3	102.9	103.8	104.3	104.2
- Change from the Previous Month (p)	0.5	0.5	0.6	0.5	0.6	0.9	0.5	-0.1

< Major Indicators of Monthly Industrial Statistics >

[year-on-year, %]

				2025			2026					
				Y	Q2	Aug.	Q1	Q2	Jun. ^p	Jul. ^p	Aug. ^p	
Production	All Industry		From the previous month (quarter)	-	0.3	-0.1	1.8	1.0	2.6	-0.1	-1.3	
			From the previous year	1.1	1.0	0.2	2.9	2.9	4.5	3.1	1.9	
	Mining, Manufacturing and Electricity & Gas		From the previous month (quarter)	-	1.0	1.6	2.7	1.5	6.8	0.5	-4.8	
			From the previous year	2.8	3.1	2.2	2.7	2.2	6.2	4.0	-2.2	
	Manufacturing	· Production	From the previous month (quarter)	-	0.9	1.7	3.0	1.3	7.2	0.4	-5.1	
			From the previous year	3.0	3.5	2.3	3.0	2.2	6.5	4.3	-2.4	
		· Producer's Shipment		1.0	1.8	0.5	2.5	-0.3	4.6	2.7	-3.0	
		- Domestic		-2.5	-2.0	-2.3	-0.9	-2.0	3.6	1.2	-5.5	
		- Export		5.4	6.6	4.2	6.5	1.6	5.8	4.1	-0.2	
		· Producer's Inventory ¹⁾		-3.9	-5.8	-8.3	-1.4	3.1	3.1	6.3	6.1	
		Average Capacity Utilization Rate ²⁾		72.6	72.9	73.7	73.3	72.9	74.7	74.8	70.8	
		Production Capacity		2.3	2.5	2.4	0.9	0.8	0.7	0.6	0.7	
	Service Industry		From the previous month (quarter)	-	0.4	-0.6	1.4	1.3	1.0	-1.4	0.5	
			From the previous year	2.0	1.6	0.8	4.2	4.6	5.5	3.4	4.6	
			Wholesale & Retail	From the previous month (quarter)	-	0.1	-1.4	1.2	-0.6	0.6	-1.2	-0.7
				From the previous year	2.9	1.1	1.1	4.3	3.6	4.4	0.1	1.2
Consumption	Retail Sales		From the previous month (quarter)	-	-0.6	-2.2	2.4	-1.8	2.7	-2.6	-1.8	
			From the previous year	0.3	-0.1	-0.5	3.2	2.3	4.0	-1.0	-0.3	
	- Consumer durables			3.8	4.6	4.7	6.0	2.6	10.4	-4.9	-5.6	
Investment	Equipment	Equipment Investment Index	From the previous month (quarter)	-	0.3	-3.1	13.0	3.4	6.2	8.0	-9.5	
			From the previous year	1.2	5.5	-2.5	9.8	12.8	21.6	24.6	16.1	
		Value of Domestic Machinery Orders Received		1.8	6.1	-9.2	-2.8	19.5	53.3	31.6	42.2	
	Construction	Value of Construction Completed (constant)	From the previous month (quarter)	-	-2.6	-3.9	0.5	0.1	4.1	-1.0	1.9	
			From the previous year	-16.5	-17.3	-17.7	-6.1	-4.9	-4.4	-3.4	1.3	
	Value of Construction Orders Received (current)		4.9	-5.1	46.6	30.7	27.4	-17.1	-26.3	-10.6		

Note 1) At the end of the month, quarter and year

2) During the month, quarter and year

< Composite Index of Business Indicators >

	2026				
	Apr.	May	Jun. ^p	Jul. ^p	Aug. ^p
Composite Coincident Index (2020=100)	116.5	116.2	116.9	118.1	118.8
· Month-on-Month (%)	0.3	-0.3	0.6	1.0	0.6
Cyclical Component of Composite Coincident Index	100.3	99.9	100.4	101.2	101.7
· Change from the Previous Month (p)	0.2	-0.4	0.5	0.8	0.5
Composite Leading Index (2020=100) ¹⁾	127.5	128.7	130.2	131.3	131.7
· Month-on-Month (%)	0.9	0.9	1.2	0.8	0.3
Cyclical Component of Composite Leading Index ²⁾	102.3	102.9	103.8	104.3	104.2
· Change from the Previous Month (p)	0.5	0.6	0.9	0.5	-0.1

Note 1) 2) Data for the last 2 months are preliminary.