



Ministry of Data
and Statistics

Press Release



Embargo 8:00A.M., July 31, 2026 Release Date 7:30A.M., July 31, 2026

Monthly Industrial Statistics in June 2026

Contact Division	Short-term Industry Statistics Division of the Deputy Director General for Short-term Economic Statistics	Contact Person	Park, Byongsun (042-481-2157)
---------------------	--	-------------------	-------------------------------

Monthly Industrial Statistics, June 2026

1. Production Trend

(1) All Industry

- ☐ The Index of All Industry Production in June increased by 2.3 percent from the previous month.
- Public administration went down, but Mining & Manufacturing Industries, Service Industry and Construction went up from the previous month.

(2020=100, %)

		2025		2026				
		Q2	Jun.	Q1	Q2 ^p	Apr.	May ^p	Jun. ^p
Index of All Industry Production ¹⁾		115.0	116.0	117.4	118.5	117.9	117.4	120.1
Percent Change	From the Previous Month (Quarter)	0.3	1.8	1.8	0.9	-0.5	-0.4	2.3
	Industrial production	1.0	2.7	2.7	1.4	-0.8	-2.9	6.4
	Manufacturing	0.9	2.9	3.0	1.3	-0.9	-3.2	6.8
	Construction	-2.6	6.3	0.5	0.4	-2.8	3.7	4.1
	Service Industry	0.4	1.0	1.4	1.2	-0.8	1.0	0.7
	Public administration	-1.3	0.2	2.6	-2.5	5.1	-3.5	-4.0

Note 1) Seasonally Adjusted

- ☐ The Index of All Industry Production in June increased by 4.2 percent from the same period of the previous year.
- Public administration and Construction went down, but Service Industry and Mining & Manufacturing Industries went up from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Jun.	Q2 ^p	Apr.	May ^p	Jun. ^p
Index of All Industry Production ¹⁾		115.0	115.4	118.3	118.7	117.1	115.7	123.3
Percent Change	Year on Year	1.1	1.0	1.9	2.9	2.4	1.9	4.2
	Industrial production	2.8	3.1	3.7	2.0	1.3	-1.1	5.8
	Manufacturing	3.0	3.5	4.3	2.1	1.4	-1.1	6.1
	Construction	-16.5	-17.3	-12.3	-4.6	-6.6	-3.2	-4.0
	Service Industry	2.0	1.6	2.3	4.5	3.8	4.6	5.3
	Public administration	0.1	-0.4	1.6	-1.1	3.3	-1.4	-4.6

Note 1) Not Seasonally Adjusted

(2) Manufacturing

Production

- ☐ The Manufacturing Production index in June increased by 6.8 percent from the previous month and 6.1 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Jun.	Q2 ^P	Apr.	May ^P	Jun. ^P
Index	Seasonally Adjusted	-	115.8	117.1	118.4	118.3	114.5	122.3
	Not Seasonally Adjusted	114.9	116.7	117.7	119.2	119.1	113.5	124.9
Percent Change	From the Previous Month (Quarter)	-	0.9	2.9	1.3	-0.9	-3.2	6.8
	Year on Year	3.0	3.5	4.3	2.1	1.4	-1.1	6.1

Shipment

- ☐ The Manufacturing Shipment Index in June increased by 8.9 percent from the previous month and 4.2 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Jun.	Q2 ^P	Apr.	May ^P	Jun. ^P
Index	Seasonally Adjusted	-	107.7	109.5	107.7	106.5	103.7	112.9
	Not Seasonally Adjusted	106.4	108.3	109.8	107.9	106.3	102.9	114.4
Percent Change	From the Previous Month (Quarter)	-	1.2	3.0	-0.6	-3.5	-2.6	8.9
	Year on Year	1.0	1.8	2.4	-0.4	-1.4	-4.2	4.2

Inventory

- ☐ The Manufacturing Inventory Index in June increased by 0.1 percent from the previous month and 3.5 percent from the same period of the previous year.

(2020=100, %)

		2026					
		Jan.	Feb.	Mar.	Apr.	May ^p	Jun. ^p
Index	Seasonally Adjusted	104.4	107.7	103.0	104.6	106.2	106.3
	Not Seasonally Adjusted	104.9	108.9	101.2	104.6	106.3	104.1
Percent Change	From the Previous Month	0.9	3.2	-4.4	1.6	1.5	0.1
	Year on Year	-4.1	1.7	-1.4	-0.3	1.8	3.5
Proportion of Inventory to Shipment		99.2	98.5	93.3	98.2	102.4	94.2

Manufacturing Production Capacity and Capacity Utilization Rate

- ☐ The Production Capacity Index in June increased by 0.3 percent from the previous month and 0.4 percent from the same period of the previous year.

(2020=100, %)

		2025			2026		
		Y	Q2	Jun.	Q2 ^p	Apr.	Jun. ^p
Production Capacity Index		104.8	104.5	104.9	105.2	105.2	105.3
Percent Change	From the Previous Month (Quarter)	-	0.4	0.7	0.2	-0.1	-0.2
	Year on Year	2.3	2.5	2.9	0.7	0.9	0.4

- ☐ The Index of Capacity Utilization Rate in June increased by 5.6 percent from the previous month and 4.2 percent from the same period of the previous year.

(2020=100, %)

		2025			2026		
		Y	Q2	Jun.	Q2 ^p	Apr.	Jun. ^p
Index	Seasonally Adjusted	-	102.5	102.8	102.7	103.0	99.7
	Not Seasonally Adjusted	101.7	103.2	103.4	103.4	103.5	99.1
Percent Change	From the Previous Month (Quarter)	-	0.0	1.7	-0.3	-1.9	-3.2
	Year on Year	-0.3	-0.9	-0.9	0.2	-0.5	-3.0

- ☐ The Manufacturing Average Capacity Utilization Rate in June marked 74.9 percent, which increased by 4.0 percentage points from the previous month.

(%, %p)

	2025			2026			
	Y	Q2	Jun.	Q2 ^p	Apr.	May ^p	Jun. ^p
Manufacturing Average Capacity Utilization Rate	72.6	72.9	73.1	73.0	73.2	70.9	74.9
Change from the Previous Month (Quarter, Year)	0.0	0.0	1.2	-0.3	-1.4	-2.3	4.0

(3) Service Industry

- ☐ The Index of Services in June increased by 0.7 percent from the previous month and 5.3 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Jun.	Q2 ^p	Apr.	May ^p	Jun. ^p
Index	Seasonally Adjusted	-	119.3	120.0	124.8	123.7	124.9	125.8
	Not Seasonally Adjusted	119.9	119.6	121.7	125.0	122.9	124.1	128.1
Percent Change	From the Previous Month (Quarter)	-	0.4	1.0	1.2	-0.8	1.0	0.7
	Year on Year	2.0	1.6	2.3	4.5	3.8	4.6	5.3

2. Consumption Trend

- ☐ The Retail Sales Index in June increased by 2.7 percent from the previous month and 4.2 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Jun.	Q2 ^p	Apr.	May ^p	Jun. ^p
Index	Seasonally Adjusted	-	101.7	102.0	104.2	103.2	103.3	106.1
	Not Seasonally Adjusted	102.4	102.0	101.0	104.4	102.0	105.9	105.2
Percent Change	From the Previous Month (Quarter)	-	-0.6	0.4	-1.7	-3.7	0.1	2.7
	Year on Year	0.3	-0.1	0.1	2.4	1.4	1.5	4.2

3. Investment Trend

Equipment Investment and Domestic Machinery Shipment (Excluding Vessels)

- ☐ The Equipment Investment Index in June increased by 5.8 percent from the previous month and 21.7 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Jun.	Q2 ^p	Apr.	May ^p	Jun. ^p
Index	Seasonally Adjusted	-	114.1	112.2	129.2	126.5	126.9	134.3
	Not Seasonally Adjusted	112.4	115.4	115.3	130.4	128.2	122.8	140.3
Percent Change	From the Previous Month (Quarter)	-	0.3	-0.4	3.6	-4.0	0.3	5.8
	- Machinery	-	-2.8	2.0	4.1	-0.2	0.7	6.9
	- Transport Equipment	-	7.5	-5.2	2.5	-11.4	-0.7	3.4
	Year on Year	1.2	5.5	1.6	13.0	7.6	9.7	21.7
	- Machinery	0.6	0.5	-0.9	15.0	9.6	13.1	22.2
	- Transport Equipment	2.3	17.4	7.7	8.8	3.7	3.2	20.5

- ☐ The Domestic Machinery Shipment Index in June increased by 13.5 percent from the same period of the previous year.

(2020=100, %)

		2025			2026			
		Y	Q2	Jun.	Q2 ^p	Apr.	May ^p	Jun. ^p
Domestic Machinery Shipment Index		98.1	102.5	103.2	107.3	104.3	100.5	117.1
Year on Year		-4.5	-1.6	-3.9	4.7	-0.5	0.9	13.5

Value of Domestic Machinery Orders Received (Excluding Vessels)

- ☐ The value of Domestic Machinery Orders Received in June increased by 52.1 percent from the same period of the previous year.

(year-on-year, %)

		2025			2026			
		Y	Q2	Jun.	Q2 ^p	Apr.	May ^p	Jun. ^p
Value of Domestic Machinery Orders Received (Constant)		1.8	6.1	3.4	19.5	-10.0	24.0	52.1
- Public		-10.1	-24.7	1.3	-29.3	-30.7	-36.2	-21.3
- Private		3.0	9.0	3.6	22.6	-8.2	26.8	56.5
· Manufacturing		3.9	6.7	2.0	34.9	-3.2	39.9	79.3
· Non-Manufacturing		1.0	14.8	7.4	-7.1	-21.6	-4.0	5.6

Value of Construction Completed

- ☐ In June, the value of Construction Completed at constant prices increased by 4.1 percent from the previous month but decreased by 4.0 percent from the same period of the previous year.

(%)

		2025			2026			
		Y	Q2	Jun.	Q2 ^p	Apr.	May ^p	Jun. ^p
Value of Construction Completed (Constant)	From the Previous Month (Quarter)	-	-2.6	6.3	0.4	-2.8	3.7	4.1
	- Building	-	-2.9	8.9	4.1	-1.8	5.0	5.9
	- Civil Engineering	-	-2.0	-0.8	-9.4	-5.6	0.2	-1.3
	Year on Year	-16.5	-17.3	-12.3	-4.6	-6.6	-3.2	-4.0
	- Building	-17.5	-18.4	-10.5	-3.0	-6.3	-0.7	-2.1
	- Civil Engineering	-13.5	-14.2	-16.7	-9.0	-7.5	-10.5	-9.0
Value of Construction Completed (Current)	From the Previous Month (Quarter)	-	-0.8	7.9	5.6	0.2	5.6	5.9
	Year on Year	-15.7	-17.0	-11.9	0.6	-2.1	2.1	1.6

Value of Construction Orders Received

- ☐ In June, the value of Construction Orders Received at current prices decreased by 28.1 percent from the same period of the previous year.

(year-on-year, %)

		2025			2026			
		Y	Q2	Jun.	Q2 ^p	Apr.	May ^p	Jun. ^p
Value of Construction Orders Received		4.9	-5.1	-7.5	22.3	58.4	69.9	-28.1
By type of work	- Building	14.6	13.7	12.0	17.2	46.4	71.0	-36.9
	· Factory & storage	-12.4	2.8	47.8	49.8	31.5	1,107.9	-88.3
	- Civil Engineering	-17.7	-43.9	-42.7	43.5	102.0	62.4	3.2
	· Roads & bridges	-0.5	28.2	168.3	43.6	-32.7	-70.1	87.8
By contractors	- Public	6.4	-9.6	-10.2	49.7	82.1	104.2	13.1
	- Private	4.7	1.4	1.8	12.8	42.8	63.4	-41.1
	- Private Capital	-3.1	-87.4	-84.8	283.9	4,136.8	309.4	-85.7

4. Composite Index of Business Indicators

Composite Coincident Index

- ☐ The Composite Coincident Index in June increased by 0.6 percent from the previous month.
- The Cyclical Component of Composite Coincident Index, which reflects current economic situations, increased by 0.5 points from the previous month.

	2025		2026					
	Nov.	Dec.	Jan.	Feb.	Mar.	Apr. ^p	May ^p	Jun. ^p
○ Composite Coincident Index (2020=100)	114.5	114.5	114.7	115.5	116.2	116.5	116.2	116.9
- Month-on-Month (%)	-0.1	0.0	0.2	0.7	0.6	0.3	-0.3	0.6
○ Cyclical Component of Composite Coincident Index	99.2	99.0	99.0	99.6	100.0	100.2	99.8	100.3
- Change from the Previous Month (p)	-0.2	-0.2	0.0	0.6	0.4	0.2	-0.4	0.5

Composite Leading Index

- ☐ The Composite Leading Index in June increased by 1.2 percent from the previous month.
- The Cyclical Component of Composite Leading Index, which predicts the turning point in business cycle, increased by 0.9 points from the previous month.

	2025		2026					
	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May ^p	Jun. ^p
○ Composite Leading Index (2020=100)	122.2	123.1	124.2	125.2	126.4	127.5	128.7	130.2
- Month-on-Month (%)	0.6	0.7	0.9	0.8	1.0	0.9	0.9	1.2
○ Cyclical Component of Composite Leading Index	101.1	101.6	102.2	102.8	103.5	104.1	104.8	105.7
- Change from the Previous Month (p)	0.2	0.5	0.6	0.6	0.7	0.6	0.7	0.9

< Major Indicators of Monthly Industrial Statistics >

[year-on-year, %]

				2025			2026					
				Y	Q2	Jun.	Q1	Q2 ^p	Apr.	May ^p	Jun. ^p	
Production	All Industry		From the previous month (quarter)	-	0.3	1.8	1.8	0.9	-0.5	-0.4	2.3	
			From the previous year	1.1	1.0	1.9	2.9	2.9	2.4	1.9	4.2	
	Mining, Manufacturing and Electricity & Gas		From the previous month (quarter)	-	1.0	2.7	2.7	1.4	-0.8	-2.9	6.4	
			From the previous year	2.8	3.1	3.7	2.7	2.0	1.3	-1.1	5.8	
	Manufacturing	· Production	From the previous month (quarter)	-	0.9	2.9	3.0	1.3	-0.9	-3.2	6.8	
			From the previous year	3.0	3.5	4.3	3.0	2.1	1.4	-1.1	6.1	
		· Producer's Shipment		1.0	1.8	2.4	2.5	-0.4	-1.4	-4.2	4.2	
		- Domestic		-2.5	-2.0	-1.0	-0.9	-1.9	-4.2	-5.1	3.7	
		- Export		5.4	6.6	6.1	6.5	1.2	1.9	-3.2	5.0	
		· Producer's Inventory ¹⁾		-3.9	-5.8	-5.8	-1.4	3.5	-0.3	1.8	3.5	
		Average Capacity Utilization Rate ²⁾		72.6	72.9	73.1	73.3	73.0	73.2	70.9	74.9	
		Production Capacity		2.3	2.5	2.9	0.9	0.7	0.9	0.8	0.4	
	Service Industry		From the previous month (quarter)	-	0.4	1.0	1.4	1.2	-0.8	1.0	0.7	
			From the previous year	2.0	1.6	2.3	4.2	4.5	3.8	4.6	5.3	
			Wholesale & Retail	From the previous month (quarter)	-	0.1	0.3	1.2	-0.6	-0.4	-0.8	0.0
				From the previous year	2.9	1.1	2.4	4.3	3.6	3.8	3.0	4.1
Consumption	Retail Sales		From the previous month (quarter)	-	-0.6	0.4	2.4	-1.7	-3.7	0.1	2.7	
			From the previous year	0.3	-0.1	0.1	3.2	2.4	1.4	1.5	4.2	
	- Consumer durables			3.8	4.6	4.9	6.0	3.0	1.7	-3.6	10.9	
Investment	Equipment	Equipment Investment Index	From the previous month (quarter)	-	0.3	-0.4	13.0	3.6	-4.0	0.3	5.8	
			From the previous year	1.2	5.5	1.6	9.8	13.0	7.6	9.7	21.7	
		Value of Domestic Machinery Orders Received		1.8	6.1	3.4	-2.8	19.5	-10.0	24.0	52.1	
	Construction	Value of Construction Completed (constant)	From the previous month (quarter)	-	-2.6	6.3	0.5	0.4	-2.8	3.7	4.1	
			From the previous year	-16.5	-17.3	-12.3	-6.1	-4.6	-6.6	-3.2	-4.0	
		Value of Construction Orders Received (current)		4.9	-5.1	-7.5	30.7	22.3	58.4	69.9	-28.1	

Note 1) At the end of the month, quarter and year

2) During the month, quarter and year

< Composite Index of Business Indicators >

	2026				
	Feb.	Mar.	Apr. ^p	May ^p	Jun. ^p
Composite Coincident Index (2020=100)	115.5	116.2	116.5	116.2	116.9
· Month-on-Month (%)	0.7	0.6	0.3	-0.3	0.6
Cyclical Component of Composite Coincident Index	99.6	100.0	100.2	99.8	100.3
· Change from the Previous Month (p)	0.6	0.4	0.2	-0.4	0.5
Composite Leading Index (2020=100) ¹⁾	125.2	126.4	127.5	128.7	130.2
· Month-on-Month (%)	0.8	1.0	0.9	0.9	1.2
Cyclical Component of Composite Leading Index ²⁾	102.8	103.5	104.1	104.8	105.7
· Change from the Previous Month (p)	0.6	0.7	0.6	0.7	0.9

Note 1) 2) Data for the last 2 months are preliminary.