The Index of Services in July 2025

□ In July, the Index of Services went up by 0.2% month-on-month owing to the rise in 'Wholesale and retail trade‘ and 'Information and communication' in spite of the drop in 'Financial and insurance activities’.

❍ In July, the Index of Services grew by 2.1% year-on-year owing to the increase in 'Wholesale and retail trade' and 'Human health and social work activities’ despite the decrease in ‘Education'.

< Index of Services by Industry Section >

(Volume, year-on-year, %)

Classification		2024			2025			
		Annual	2/4	Jul.	2/4[p]	May	Jun.[p]	Jul.[p]
Industry Section	Index of Services[1)]	1.1	1.6	1.2	1.4	1.1	2.1	2.1
	- Seasonally Adjusted Index over the Previous Month (Quarter)	-	0.0	0.2	0.6	-0.2	0.9	0.2
	Wholesale and retail trade	-2.1	-1.7	-1.8	0.7	-1.5	2.6	5.8
	Transportation and storage	8.1	9.2	6.5	4.5	4.1	4.0	2.3
	Accommodation and food service activities	-1.8	-1.4	-3.3	-2.1	-1.1	-2.7	1.6
	Information and communication	2.3	3.9	5.5	2.6	2.0	0.3	0.7
	Financial and insurance activities	2.3	2.7	1.8	3.2	3.3	5.8	0.8
	Real estate activities	-2.0	-1.9	-2.4	-1.4	-2.6	-0.5	-2.6
	Professional, scientific and technical activities	1.2	2.0	3.7	0.9	0.1	2.4	-0.5
	Business facilities management and business support services; rental and leasing activities	0.4	1.0	1.7	-2.1	-2.9	-1.0	-0.1
	Education	-0.5	-0.9	0.1	-1.3	-0.8	-2.5	-1.7
	Human health and social work activities	3.0	2.1	1.7	4.8	7.1	4.4	4.8
	Arts, sports and recreation related services	1.5	3.3	-1.3	-0.2	0.5	-2.1	5.5
	Membership organizations, repair and other personal services	-1.3	-0.2	-1.1	-2.0	-1.1	-1.1	8.1
	Water supply; sewage, waste management, materials recovery	-1.8	-1.8	-1.4	-2.7	-2.9	0.7	1.5
Index of Services by Alternative Aggregation	Environment	-0.2	-0.8	3.1	1.1	1.9	-0.5	2.1
	Distribution	6.3	8.0	6.3	3.7	3.0	2.6	3.3
	Society	1.5	0.9	0.6	2.6	3.8	2.3	3.3
	Intellectual property	0.9	1.5	1.3	2.0	3.3	1.4	2.6
	E-learning	0.7	0.5	2.1	2.5	3.4	0.1	5.4
	Information and communication technology	1.7	2.8	5.0	4.0	2.1	1.9	2.9
	Tourism	0.6	0.6	0.0	-0.6	-0.1	-1.0	2.1
	Sport	0.2	2.3	3.3	-1.1	-3.3	-0.9	-1.4
	Copyright	1.2	2.1	1.5	1.6	0.3	1.8	3.4
	Spatial information	1.3	0.9	2.9	3.0	5.1	-0.1	5.1
	Design	0.3	0.8	1.4	1.8	1.6	2.1	2.9
	Content	1.0	3.1	3.4	1.1	-0.6	0.3	2.4

Note) 1. The indexes of the recent two months are preliminary ones.